

CLIENT QUESTIONNAIRE

GENERAL INFORMATION

Name: _____ Date: _____

Address: _____

Work Phone: _____ Cell Phone: _____ May I Leave Msgs? Yes / No

E-mail: _____

Date of Birth: _____ Age: _____ Marital Status: _____

Occupation: _____ Education Level: _____

Names and Ages of children: _____

Vehicle Information Make: _____ Model: _____ Color: _____

Driver's License #: _____ License Plate: _____

Referral Source: _____

FINANCIAL INFORMATION

Annual Household Income: _____ Do you own or rent?: _____

How do you intend to pay for treatment? (cash, check, charge, insurance): _____

If planning to use health insurance:

Name of Insurance Company: _____

Policy Number: _____ Group Number: _____

Telephone Number: _____

AREAS OF CONCERN

What issue(s)/concern(s) cause(s) you to seek treatment? Please describe. _____

What do you hope to gain from sessions? _____

Do you have any particular concerns/ fears with regard to treatment? _____

What is your interpretation of therapy? _____

PSYCHOLOGICAL HISTORY

Have you ever received mental health treatment before? _____

When and for how long? _____

What was the focus of treatment? _____

Name of previous treating therapist: _____

Address: _____ Phone: _____

Have you ever been subjected to one or more psychological tests? _____

If so, by whom? _____

Name of person(s) who administered psychological tests: _____

Address: _____ Phone: _____

Have you ever been hospitalized for mental or emotional problems? _____

Hospital Name and Location: _____

When and for how long? _____

Why were you hospitalized? _____

Are you currently taking any prescription medications? Yes / No If so, please list: _____

Prescribed by whom?: _____

How long have you been on the medication(s)?: _____

Have you ever taken any medications for a mental or emotional condition? Yes / No

When and for how long?: _____

Have you ever attempted suicide? _____

When? _____ Describe the circumstances that led to that attempt:

Are you currently having any suicidal thoughts? Please describe: _____

Please describe your childhood: _____

Were you ever subjected to verbal, physical, emotional, sexual abuse? Please describe:

Have you ever been a victim of a violent crime? Please describe: _____

MEDICAL HISTORY

Have you ever been diagnosed with a serious illness? Please describe: _____

Do you have any medical conditions that may affect your mental health treatment? Yes / No

Please describe your overall health today: _____

Are you experiencing medical/physical symptoms you attribute to a mental, emotional, or stress-related condition? Please describe: _____

Have you ever been in a 12-step program? Please describe: _____

Do you smoke? _____ How much? _____ For how long? _____

Do you drink alcohol? _____

On average, how much alcohol do you consume in a week? _____

Have you ever used illegal drugs? Please describe. _____

FAMILY OF ORIGIN HISTORY

Mother's name, age, living/deceased, client's age at the time of mother's death, description of relationship with mother. _____

Father's name, age, living/deceased, client's age at the time of father's death, description of relationship with father. _____

Names and ages of siblings: _____

OTHER INFORMATION

Please describe your spiritual identity/orientation: _____

Please describe your interests/hobbies: _____

Are you now or have you ever been involved in a lawsuit? _____

Please describe: _____

Please feel free to include any other information that you believe is relevant to your mental health treatment, not previously requested: _____

Limits of Patient Confidentiality

I, Ruth Lynch, LMFT, greatly respect your right of privacy, especially regarding information you share in psychotherapy. I also believe you should fully understand the limitations of confidentiality in order for you to make an informed decision regarding what you disclose in therapy. Some of the limits of patient confidentiality are listed below and I may be required to disclose confidential information if any of the following conditions exist:

Initial: _____ You are a danger to yourself or others.

Initial: _____ You waive your rights to privileges or give consent to limited disclosure by your therapist.

Initial: _____ You file suit against your therapist for breach of a duty or if your therapist files suit against you.

Consent to Treatment

Initial: _____ I understand that no promises have been made to me as to the results of treatment or of any procedures provided by this therapist and that the treatment may not work, changes may be disruptive, and the process may be emotionally unsettling.

Initial: _____ I am aware that I may stop my treatment with this therapist at any time. The only thing I will still be responsible for is paying for the services I have already received. I understand that I may lose other services or may have to deal with other problems if I stop treatment. For example, if my treatment has been court-ordered, I will have to answer to the court.

Initial: _____ As an alternative to therapy there are available recovery and support groups, self help programs, and books.

Initial: _____ I know that I must call to cancel an appointment at least 24 hours before the time of the appointment. I understand there may be cases of illness but I need to call in a timely manner. If I do not cancel or do not show up, I will be charged for that appointment.

Financial Agreement

Initial: _____ I understand that scheduled appointments are reserved for me. I will notify the therapist as soon as possible if I am unable to attend my session. I may be billed a NO SHOW or Cancelled appointment fee if appropriate.

I hereby assume full responsibility for any bills incurred in this office. I understand that payment of said bills is not contingent upon any insurance coverage I might have or obtain.

Signature: _____ Date: _____

Print Name: _____